

2006.1.24()

가(06.1.23) : 2,395

Keyset, Switch

6 가 : 5,500

98%(5)

: 1,517

85%

가 : 363

, GM Holden

, IT

60

가

: 8.5

가

52 /

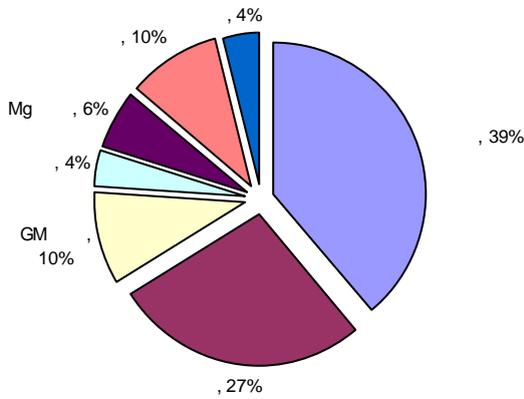
: 1,280 /3,380

ZPZP,

America

< 1>

< 1>



100%	
49%	Mg
50%	
44%	
25%	
73%	
30%	
30%	ZPZP
100%	America

()

가

55%,

32%

가

					EPS		P/E	ROE	EV/EBITDA	BVPS
	()	(chg%)	()	()	()	(Chg%)	()	(%)	()	()
12/2003	1,843	18.0	22	38	250	7.0	6.8/4.8	11.2	6.6/5.8	2,194
12/2004	2,135	15.8	52	51	338	35.0	4.1/3.6	13.6	5.1/4.9	2,387
12/2005E	2,494	16.8	71	68	446	31.9	5.4	15.5	5.3	2,906
12/2006E	2,864	14.8	92	83	549	23.2	4.4	16.0	4.7	3,530
12/2007E	3,182	11.1	115	109	716	30.4	3.3	17.3	4.0	4,322

) 2003~2004 P/E EV/EBITDA / 가 , 2005 가

Compliance Notice

.2) :6 10 25% :1) :6 25%
 -10% .3) :6 -10% 10% :2) :6 -10% 10%
 .3) :6 -10%

2006 1 24 (012860,KOSDAQ) 가 (012860,KOSDAQ) 가

(012860,KOSDAQ) 2
 * (012860,KOSDAQ)

